

# think broadband®

UH Broadband Fact/heet
Q1 2013

(C) Copyright 2013, thinkbroadband.com. All rights reserved.

- P2 Projection of UK broadband speeds in Summer 2015 Updated
- P3 Broadband timeline Updated
- P4 Broadband market share Updated
- P5 Broadband complaints Updated
- P6 Total fixed broadband connections
- **P7** Broadband connections what are they good for?
- P8 Rural areas versus urban
- P9 Broadband speeds
- P11 About thinkbroadband.com

1Gbps

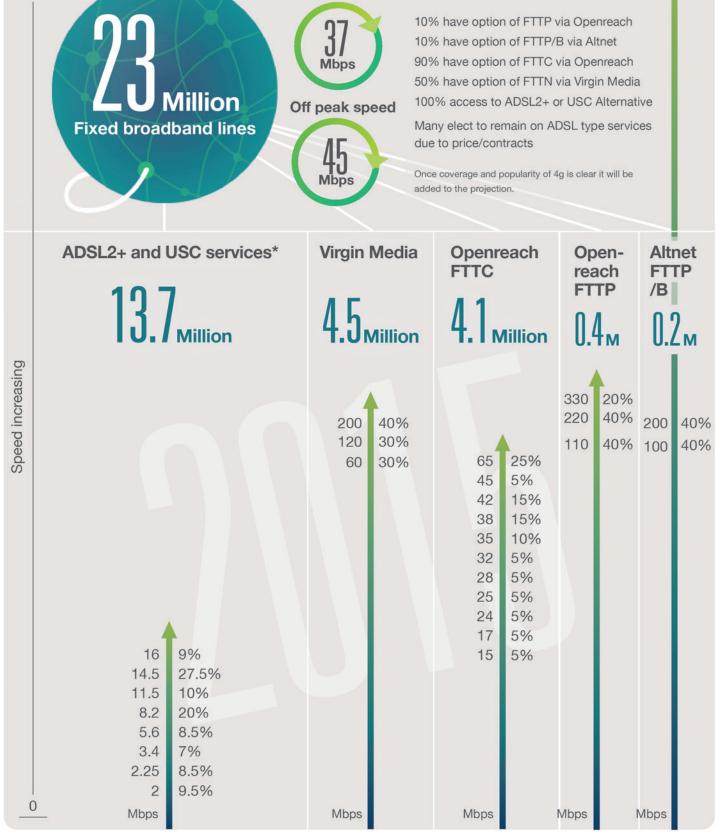
20%

### Projection of UH broadband speeds in Summer 2015

Peak speed

Source: thinkbroadband analysis of technological capabilities and local loop lengths

Figure of 23 million fixed broadband lines allows for growth of 2.7 million lines in next three years



1Gbps

## Broadband timeline: August 2000-January 2013

#### **AUG 2000**

Consumer 0.5 Mbps ADSL services launched. Freeserve launches at £150 /setup + £39.99/month. Read more

#### **NOV 2004**

BT Wholesale starts consumer IPStream Home 2000 (self-install 2 Mbps) trial.

Read more

#### **MAR 2006**

BT Wholesale launches its up to 8 Mbps Max and Max Premium (rate-adaptive ADSL) products. Read more

#### **SEP 2007**

3 million unbundled lines in the UK. Read more

#### **DEC 2008**

Virgin Media launches 50 Mbps broadband service. Read more

#### **MAY 2010**

BT announces 'two thirds' of UK will get FTTC/FTTP fibre by 2015.

Read more

#### **OCT 2010**

UK government announces its aim to have the "best broadband in Europe by 2015".

Read more

#### **JULY 2011**

Virgin Media demonstrates 1.5 Gbps-capable cable broadband service and confirms 25% of UK homes can get their 100 Mbps service. Read more

#### **SEPT 2012**

Cumbria signs BDUK contract with BT, 93% to have super fast broadband by end of 2015. Read more

#### **JAN 2013**

B4RN FTTH network goes live in Arkholme Lancashire, the projects second village. Read more

#### **FEB 2002**

Pipex launches first sub-£30 (incl. VAT) ADSL service. Industry follows later in month with wholesale price reductions.

Read more

#### **APRIL 2005**

BT Group announces five million ADSL users. Read more

#### **APRIL 2006**

TalkTalk launches telephone and 'free' broadband for a combined total of £21.99/month.

Read more

#### **JAN 2008**

First few weeks of BBC iPlayer see 3.5 million programmes watched.
Read more

#### **JUN 2009**

Final Digital Britain Report published by Lord Carter calling for 2 Mbps Universal Service commitment by 2012.

Read more

#### **OCT 2010**

Virgin Media announces 100 Mbps service. Read more

#### **APRIL 2011**

Broadband users in the UK reaches 19.5 million. Read more

#### **FEB 2012**

Openreach announces FTTP on Demand for areas with FTTC to rollout in 2013.

Read more

#### **DEC 2012**

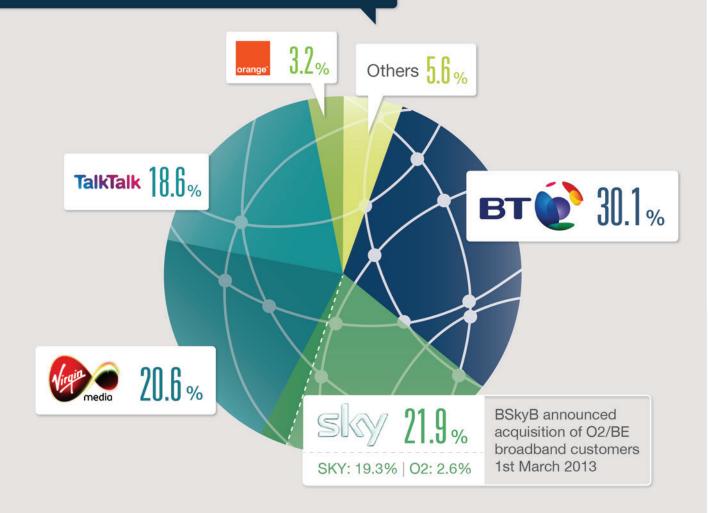
First BDUK funded cabinet installed in North Yorkshire.

Read more



### Broadband market share

Source: Providers' Quarterly Results to December 2012



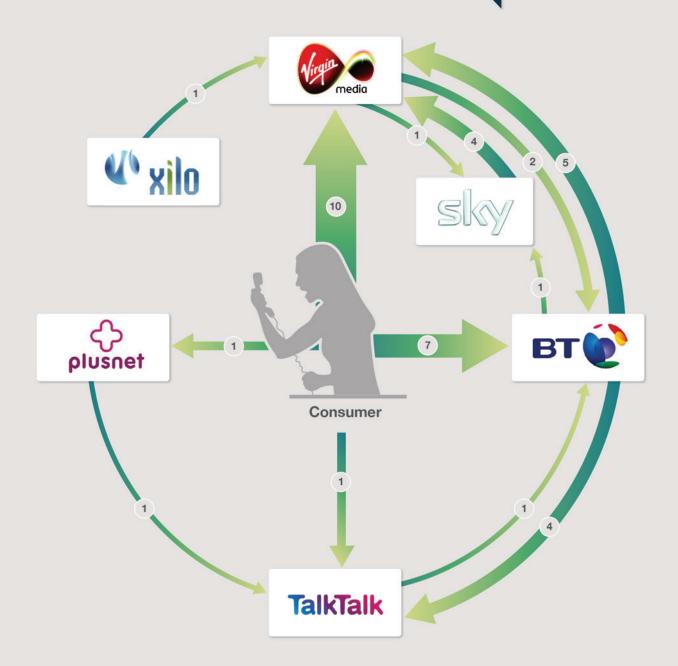
### Broadband subscriber numbers (millions)

Source: Financial results for included companies

2011 MAR	JUL	SEP	DEC	2012 <b>MAR</b>	JUL	SEP	DEC
5.69	5.83	6.00	6.10	6.28	6.36	6.44	6.56
4.33	4.31	4.33	4.36	4.38	4.38	4.41	4.47
3.16	3.33	3.49	3.84	3.86	4.00	4.10	4.20
4.20	4.17	4.13	4.08	4.07	4.05	4.04	4.05
0.73	0.71	0.71	0.71	0.71	0.71	0.72	0.70
0.67	0.65	0.63	0.62	0.62	0.60	0.58	0.56
	MAR 5.69 4.33 3.16 4.20 0.73	MAR     JUL       5.69     5.83       4.33     4.31       3.16     3.33       4.20     4.17       0.73     0.71	MAR     JUL     SEP       5.69     5.83     6.00       4.33     4.31     4.33       3.16     3.33     3.49       4.20     4.17     4.13       0.73     0.71     0.71	MAR         JUL         SEP         DEC           5.69         5.83         6.00         6.10           4.33         4.31         4.33         4.36           3.16         3.33         3.49         3.84           4.20         4.17         4.13         4.08           0.73         0.71         0.71         0.71	MAR         JUL         SEP         DEC         MAR           5.69         5.83         6.00         6.10         6.28           4.33         4.31         4.33         4.36         4.38           3.16         3.33         3.49         3.84         3.86           4.20         4.17         4.13         4.08         4.07           0.73         0.71         0.71         0.71         0.71	MAR         JUL         SEP         DEC         MAR         JUL           5.69         5.83         6.00         6.10         6.28         6.36           4.33         4.31         4.33         4.36         4.38         4.38           3.16         3.33         3.49         3.84         3.86         4.00           4.20         4.17         4.13         4.08         4.07         4.05           0.73         0.71         0.71         0.71         0.71         0.71	MAR         JUL         SEP         DEC         MAR         JUL         SEP           5.69         5.83         6.00         6.10         6.28         6.36         6.44           4.33         4.31         4.33         4.36         4.38         4.38         4.41           3.16         3.33         3.49         3.84         3.86         4.00         4.10           4.20         4.17         4.13         4.08         4.07         4.05         4.04           0.73         0.71         0.71         0.71         0.71         0.72

# Broadband complaints - to advertising standards authority

2011 to Present



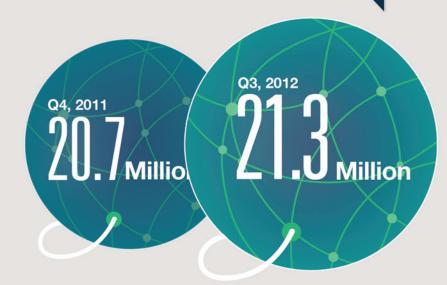


Width of arrow denotes number of complaints

Chart shows the source and target of complaints made to the Advertising Standards Authority for marketing claims where broadband is a significant element. The consumer is one of the main sources of complaints, but the industry appears to closely monitor its rivals too.

# Total fixed broadband connections

2010-2012, Source: Point Topic



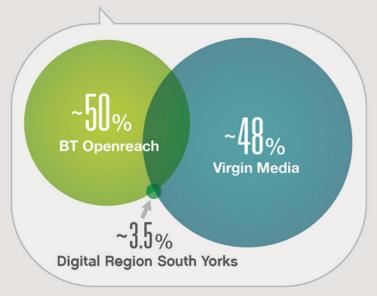


...households without internet

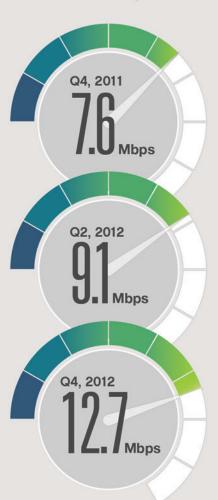
# Broadband speeds

2012, Source: Ofcom / Providers

...Total UK households with access to superfast broadband

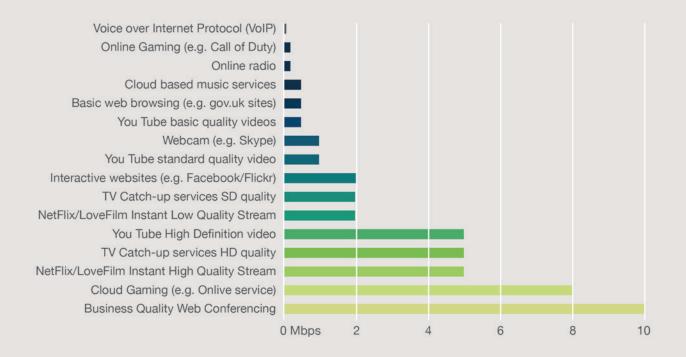


...Average UK measured broadband speed



### Broadband connections what are they good for?

Source: thinkbroadband.com



#### In 90 minutes how much of a film will have downloaded...

(HD movie purchase using iTunes, XBox 360 or PS3 stores)







Rural areas vs...

**Συροιρι Αχ...** 

Urban

### **UK Population**

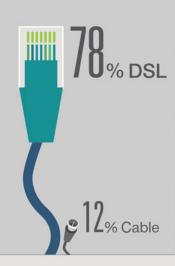


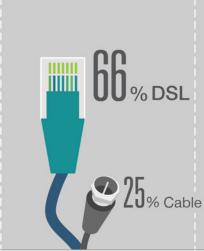


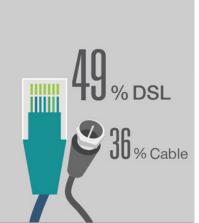


### DSL vs cable<sup>1</sup>

August 2012 Source: ONS



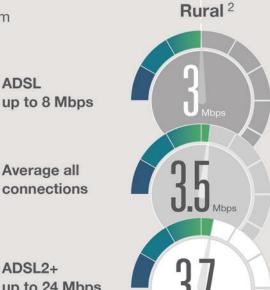




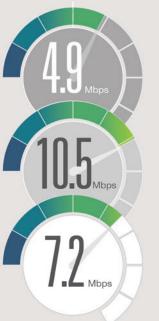
### Average speed of connections...

May 2012

Source: Ofcom



### Urban & Suburbs<sup>2</sup>



- up to 24 Mbps
- 1. Mobile satellite, WiFi, ISDN and Dial-up account for remainder
- 2. Ofcom uses different definition of rural and urban than EU and ONS

### Broadband Speeds ADSL/ADSL2+ (up to 24 Mbps)

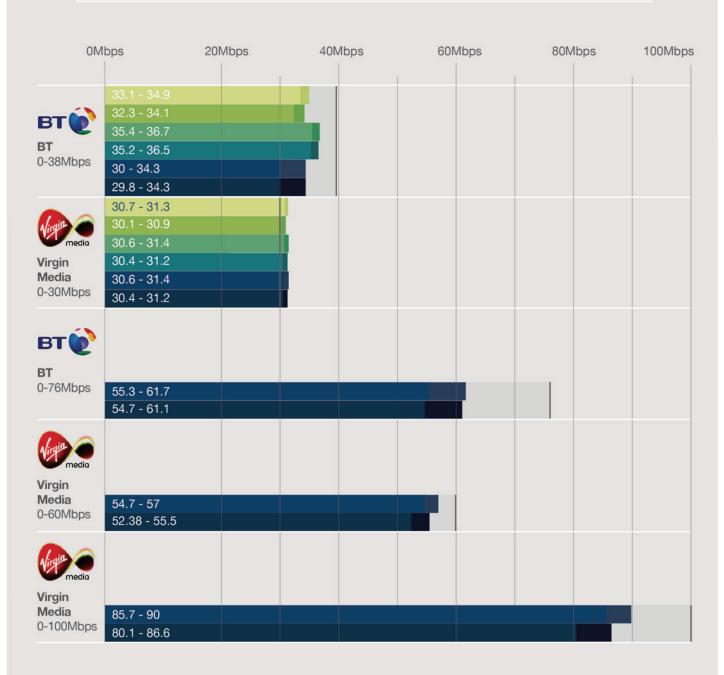
June 2012. Source: Ofcom



# Broadband Speeds - Superfast packages

June 2012. Source: Ofcom





### About thinkbroadband.com

thinkbroadband.com is an independent broadband information website (originally known as ADSLguide.org.uk) started by a group of keen early adopters seeking to share their experience on how to make the most of their broadband services.

The website pioneered **broadband speed testing** and continues to provide a number of innovative tools to help users including a **broadband quality monitor** and a **broadband usage meter** to help users track how much they use their broadband connection. It provides easy-to-understand guides on all aspects of broadband in the home.

The site also provides daily news and commentary on all aspects of broadband in the UK and has a flourishing community of users willing to help each other on a range of technical issues.

#### JUBSCRIBING TO UPDATES

This factsheet will be updated quarterly and published on the thinkbroadband website. Advance copies can be provided to press on request - please contact **team@thinkbroadband.com** to request.

#### CONTACT DETAILS:

Web: www.thinkbroadband.com E-mail: team@thinkbroadband.com

(C) Copyright 2013, thinkbroadband.com. All rights reserved.